Lena Winstedt

Global Franchise Lead Gene Therapy



Pareto Securities' 14th Annual Healthcare Conference

September 14, 2023

© 2023 Hansa Biopharma AB

Forward-looking statements

This presentation may contain certain forward-looking statements and forecasts based on our current expectations and beliefs regarding future events and are subject to significant uncertainties and risks since they relate to events and depend on circumstances that will occur in the future. Some of these forward-looking statements, by their nature, could have an impact on Hansa Biopharma's business, financial condition and results of operations [or that of its parent, affiliate, or subsidiary companies]. Terms such as "anticipates", "assumes", "believes", "can", "could", "estimates", "expects", "forecasts", "intends", "may", "might", "plans", "should", "projects", "will", "would" or, in each case, their negative, or other variations or comparable terminology are used to identify forward-looking statements. There are a number of factors that could cause actual results and developments to differ materially from those projected, whether expressly or impliedly, in a forward-looking statement or affect the extent to which a particular projection is realized. Such factors may include, but are not limited to, changes in implementation of Hansa Biopharma's strategy and its ability to further grow; risks and uncertainties associated with the development and/or approval of Hansa Biopharma's product candidates; ongoing clinical trials and expected trial results; the ability to commercialize imlifidase if approved; changes in legal or regulatory frameworks, requirements, or standards; technology changes and new products in Hansa Biopharma's potential market and industry; the ability to develop new products and enhance existing products; the impact of competition, changes in general economy and industry conditions and legislative, regulatory and political factors.

The factors set forth above are not exhaustive and additional factors could adversely affect our business and financial performance. We operate in a very competitive and rapidly changing environment, and it is not possible to predict all factors, nor can we assess the impact of all factors on our business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements. Given these risks and uncertainties, investors should not place undue reliance on forward-looking statements as a prediction of actual results.

Hansa Biopharma expressly disclaims any obligation to update or revise any forward-looking statements to reflect changes in underlying assumptions or factors, new information, future events or otherwise, and disclaims any express or implied representations or warranties that may arise from any forward-looking statements. You should not rely upon these forward-looking statements after the date of this presentation.





Hansa Biopharma today

A successful track record and a promising future...



A validated technology

- Commercial stage biotech company
- Approval in kidney transplantation (EU)
- Market Access in 13 European markets
- PoC in autoimmune diseases
- Three partnerships in gene therapy



Broad clinical pipeline

- Imlifidase being investigated in seven ongoing clinical programs in transplantation and autoimmune disease
- Planned clinical study in gene therapy
- Next generation IgG antibody-cleaving enzymes program in phase 1



Skilled and experienced team

- A high-performance organization with 20 years on average in life science
- Purpose driven culture
- Headquartered in Lund, Sweden with 162 employees (June 2023)
- Operations in both EU and the US



Financial position

- Hansa is financed into 2025
- Market cap (USD): ~235m (Aug. 2023)
- Listed on Nasdaq Stockholm
- 20,000 shareholders
- Foreign ownership make up ~43%

3

Imlifidase

a novel approach to eliminate pathogenic IgG



Origins from a bacteria Streptococcus pyogenes

- Species of Gram-positive, spherical bacteria in the genus *Streptococcus*
- Usually known from causing a strep throat infection

A unique IgG antibody-cleaving enzyme

- Interacts with Fc-part of IgG with extremely high specificity
- Cleaves IgG at the hinge region, generating one F(ab')2 fragment and one homo-dimeric Fc-fragment

Inactivates IgG in 2-6 hours

- Rapid onset of action that inactivates IgG below detectable level in 2-6 hours
- IgG antibody-free window for approximately one week





Our unique antibody cleaving enzyme technology may have relevance across a range of indications



Transplantation

Shaping a new standard for desensitization will help enable new indications in transplantations

- Antibody mediated rejection (AMR) in kidney transplantation
- Other transplantation types

Gene therapy

Exploring opportunities in gene therapy

- Encouraging preclinical data published in Nature
- Validation through collaborations with Sarepta, AskBio, and Genethon
- Wide indication landscape beyond

(HSCT)

Gene Therapy





Neutralizing antibodies (Nabs) are immunological barriers in gene therapy; imlifidase may potentially eliminate Nabs



Between approximately 5%-70%^{1,2} of patients considered for gene therapy treatment carry neutralizing anti-AAV antibodies forming a barrier for treatment eligibility





Introducing Adeno Associated Virus (AAVs)

AAVs, the delivery system of Gene Therapy

- Wildtype Adeno Associated Viruses (AAV) belong to the family of parvoviruses
- AAVs come in many serotypes with different tissue distribution
- They carry their genetic information as DNA and normally do not integrate into the host genome but remains in the cells as episomes
- Recombinant AAV is commonly used for gene delivery, resulting in safe and long-term expression of the transgene

Pre-existing antibodies towards AAVs are a limiting factor in Gene Therapy and excludes patients from clinical trials.



Prevalence of NAbs in AAVs

Source: Boutin et al. (2010), Griffin et al. (2019), Wang et al. (2018), Calcedo & Wilson (2013), Falese et al. (2017), Haiyan et al. (2017), Ellsworth et al. (2018), Greig et al. (2017)



Preclinical programs with Sarepta, AskBio and Genethon

Planned clinical study with Sarepta Potential gene therapy indications

Systemic gene therapy is an emerging opportunity

with a focus on the potential to correct diseases causing genes in rare monogenic diseases



AAV8 etc.

ases.org. https://rarediseases.org/rare-diseases/dystrophy-myotonic/ [Accessed 2023-06-28]

5. Hillert A, et. al The Genetic Landscape and Epidemiology of Phenylketonuria. Am J Hum Genet. 2020 Aug 6;107(2):234-250. doi: 10.1016/j.ajhg.2020.06.006. Epub 2020 Jul 14. PMID: 32668217; PMCID: PMC7413859 Medlineplus.gov, <u>https://medlineplus.gov/genetics/condition/fabry-disease/#frequency</u> [Accessed: 2023-07-12]

C. Lince, WC., Jone, Y.J., Wang, C.H., et al., Clinical, pathological, imaging, and genetic characterization in a Taiwanese cohort with limb-girdle muscular dystrophy. Orphanet J Rare Dis 15, 160 (2020). https://doi.org/10.1186/s13023-020-01445-1 9 Genethon.com bit

10. Gajula P. Ramalingam K. Bhadrashetty D. A rare case of mucopolysaccharidosis: Hunter syndrome, J Nat Sci Biol Med. 2012 Jan;3(1):97-100. doi: 10.4103/0976-9668.95984 ed 2023-07-12 12 Crisiful S et Al Global enternion of Duchener muscular distinction and instantiation review and meta-analysis. Ombanet J Rare Dis 2020. Jun 5:15(1):141 doi: 10.1186/s13023-020-01430-8. PMID: 32503598; PMCID: PMC7275323

13. CDC.gov. A new study of hemophilia occurrence finds many more cases in the United States. https://www.cdc.gov/ncbddd/h US.html [Accessed 2023-06-15]

14. Verhaart, I.E.C., Robertson, A., Wilson, I.J. et al. Prevalence. incidence and carrier frequency of 5g-linked spinal muscular atrophy – a literature review. Orphanet J Rare Dis 12. 124 (2017). https://doi.org/10.1186/s13023-017-0671-8

population and prevalence



Global exclusive agreements with three partners in gene therapy

To develop and promote imlifidase as pre-treatment ahead of gene therapy in select indications

Partner	Access to key resources	Indication exclusivity	Collaborative research, development and commercialization				
SAREPTA	 World leader within gene therapy targeted at muscular dystrophies Pre-clinical and clinical plan Regulatory Promotion FDA approval in 4–5-year-old kids suffering with DMD 	Duchenne Muscular Dystrophy (DMD) 1/3,500 to 5,000 male births worldwide	Antibody cleaving enzyme technology	Preclinical Development	Planped Clinical Development	Regulatory Approvals	Commercialization
		Limb-Girdle Muscular Dystrophy Global prevalence of ~1.6 per 100k individuals	Antibody cleaving enzyme technology	Preclinical Development	Clinical Development	Regulatory Approvals	Commercialization
AskBio	 Early innovator in gene therapy Conducts pre-clinical and clinical trials (Phase 1/2) 	Pompe disease Approximate incidence is 1 per 40,000 births, or ~200 per year in the US + EU	Antibody cleaving enzyme technology	Preclinical Development	Clinical Development Phase 1/2 study (feasibility)	Exclusive op negotiate a p development commercializ	tion for AskBio to otential full and ation agreement
	 A pioneer in the discovery and development of gene therapies Conducts pre-clinical and clinical trials (Phase 1/2) 	Crigler-Najjar syndrome Approximately incidence is 0.6-1 case per one million people or 600 patients in Europe and the U.S	Antibody cleaving enzyme technology	Preclinical Development	Clinical Development Phase 1/2 study (feasibility)	The initial ag on research a The compani subsequent a commercializ	reement is focused and development es will consider a greement for ation at a later stage



Imlifidase pre-treatment decreases pre-existing antibodies and enhances transduction and transgene expression in NHPs

Transduction[†] 1,5 ~ ns vg/nucleus normalized to Cohort * 1.0 eGFP expression (%Area) 50 (a.u.) 40 30 0,5 20 10 0.0 0 Cohort 3: Cohort 4: Cohort 5: Cohort 3: Cohort 5: Cohort 4: AAV AAV Pre-treatment AAV treatment with no AAV treatment Pre-treatment with imlifidase with imlifidase treatment treatment with no pre-existing Ab with pre-existing Ab to decrease pre-existing Ab with preto decrease pre-existing existing Ab[¶] pre-existing Ah§ Ab¶

Expression in Skeletal Muscle[‡]

*P<0.05. †Data are represented as mean ± SEM and analyzed by one-way ANOVA followed by post-hoc analysis with Dunnett's multiple comparison test . ‡Data are represented as the mean ± SEM for the percent area for all of the muscle tissues analyzed at terminal necropsy. §AAVrh74 titer ≤1:400. ¶AÁVrh74 titer 1:800-1:1600.

AAV, adeno-associated virus; AAVrh74, adeno-associated virus rhesus isolate serotype 74; Ab, antibody; a.u., arbitrary units; eGFP, enhanced green fluorescent protein; NHP, non-human primate; ns. not significant; vg. viral genome.

Duchenne muscular dystrophy (DMD) is progressive and causes irreversible muscle damage and loss of function

Incidences

1 in 3,500 to 5,000

male births worldwide

~14% have pre-existing IgG antibodies to rh74

High unmet need

- DMD is a rare, fatal neuromuscular genetic disease
- Muscle weakness noticeable by age 3-5, and most patients use a wheelchair by the time they are 12, many require respiratory aid by late teens.
- Life expectancy 26-30 years

DMD signs at early age, with most patients using a wheelchair by age 12





Systemic Gene Therapy is an emerging opportunity for Hansa



Global exclusive agreements with three partners in select indications



Data in non-human primates confirms the ability of imlifidase to remove antibodies towards AAVrh74
 Sarepta's Elevidys received FDA approval in children aged 4 through 5 years suffering from DMD
 Clinical study with imlifidase to commence in a small Duchenne patient population in H2 2023



- ✓ Pre-clinical research ongoing with AskBio in Pompe disease with the aim to conclude by year end
- ✓ Next step to enter clinical feasibility study (Phase I/II)
- ✓ Exclusive option to enter into a full development and commercialization agreement



- ✓ Pre-clinical research ongoing with Genethon in Crigler-Najjar (C-N) syndrome
- ✓ GNT-0003 is currently being evaluated in a pivotal study in Europe
- ✓ Clinical study with imlifidase planned for 2024 in patients with C-N syndrome





Contact our Investor Relations and Corporate Affairs team

Contact



Klaus Sindahl

VP, Head of Investor Relations Mobile: +46 (0) 709-298 269 Email: klaus.sindahl@hansabiopharma.com

Calendar and events

Sept 14, 2023	Pareto Annual Healthcare Conference, Stockholm
Sept 14, 2023	Erik Penser Company Day, Malmö
Oct 2, 2023	Redeye: Autoimmune and inflammatory disease, Stockholm
Oct 5-6, 2023	Cowen US non-deal road show
Oct 12, 2023	Redeye: Afterwork, Malmö
Oct 19, 2023	Interim Report for January-September 2023
Nov 21, 2023	SEB Healthcare Seminar 2023, Stockholm
Nov 22, 2023	Ökonomisk Ugebrev Life Science event, Copenhagen



Stephanie Kenney, VP Global Corporate Affairs

VP, Global Corporate Affairs Mobile: +1 (484) 319 2802

E-mail: stephanie.kenney@hansabiopharma.com